

Medicare Advantage Certification Training User Guide



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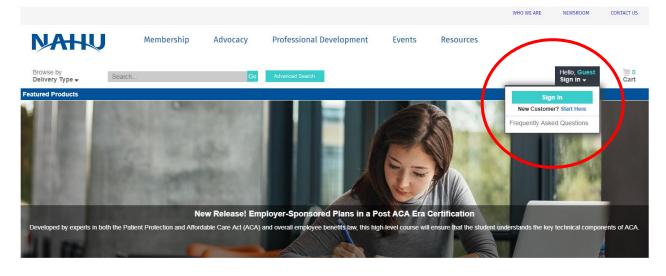
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How to Create an Account In the Online Learning Institute

Here are step-by-step instructions to create an account in the Online Learning Institute (OLI):

- 1. Visit the OLI at <u>https://nahu.inreachce.com/</u>. You can also access the OLI on the <u>NAHU</u> <u>website</u> by selecting "Online Learning Institute" in the Professional Development navigation drop down menu.
- 2. On the OLI homepage, in the upper right corner, it will say "Hello, Guest." Place your cursor on the text for the Sign In drop down menu to appear. Click on "New Customer? Start Here."



3. Select the "Create Your Account" link under the Forgot Password button on the login page.

National Association		WWW.NAHU.ORG	MY NAHU	J ONLINE LEARNING INSTITUTE	EVENTS	STORE	JOIN NAHU
	ccess Online Le	earning Instit	ute	*PLEASE NOTE: NAHU strongly i browser cookies for the best exp member portal website.			-
	quired sword			NAHU recently upgraded the memb features and self service capabilities browser cookies one time as a result	. Users will	only need t	o clear intern
	quired Geep me signed in Sign In			Not sure how to clear browser cookies instructions.	? <u>Click here 1</u>	for step by s	<u>step</u>
	Forgot Password						
No login? C	lick below to c	reate an acc	ount				
	CREATE YOUR ACCO						

4. On the next page, enter all required fields in the form, then click on the Save button in the lower right corner.

Create Your A	ccount							
Prefix	(None) 🔻							
First name								
Middle name								
Last name								
Suffix	(None) T							
Email								
Phone								
Country	United States	v						
Address								
City								
State	(None)	¥						
Postal code								
Username								
Password								
Confirm password								
The password must be a	t least 7 characters long an	d contain at least one num	ber.			\frown		
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ou will be rea	directed to th	e OLI homep	age.					
ALE CONCUM				Sign Out	Alexandra	Cart f	1	
REDIECTING THE CONSUMER'S A	Tuge							
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National Association of Health Underwriters	11515							

You are now being redirected to the InReach website to access your benefits. If you are not redirected automatically within 10 seconds, please click the gray button below.

InReach Login

6. Once you are redirected to the OLI homepage, in the upper right corner, it will say "Hello, [First Name]." You can browse NAHU educational offerings on the homepage. You can also put your cursor over "Hello, [First Name]" to view your account drop down menu.

Hello, Alexandra My Account ↓
My Products
My Credit Tracking
My Designations
My Receipts
My Profile
My Email Preferences
Frequently Asked Questions
Sign Out

ACCOUNT TIPS:

- Courses that are purchased will be available on the My Products page.
- REBC, RHU and ChHC designation holders are required to self-report 24 continuing
 professional credits every two years in their OLI account to maintain their designation(s).
 These credits are self-reported on the My Credit Tracking page of their OLI account. To learn
 more about obtaining the REBC designation or maintaining current designations, visit the
 <u>NAHU website</u>.
- Account holders can view their progress or designation status on the My Designation page in their OLI account.

If you require assistance with your OLI account, please email <u>professionaldevelopment@nahu.org</u> or call the NAHU Student Services Helpdesk at 844-257-0990.



How to Purchase the Medicare Advantage Certification Training In the Online Learning Institute

Here are step-by-step instructions to purchase the Medicare Advantage Certification Training in the Online Learning Institute (OLI):

- Visit the OLI at <u>https://nahu.inreachce.com/</u>. You can also access the OLI on the <u>NAHU</u> website by selecting "Online Learning Institute" in the Professional Development navigation drop down menu.
- 2. On the OLI homepage, select "Medicare" in the Browse by Subject Area. Then click the title of the Medicare Advantage Certification Training to open its details.
- 3. On the product's details page, on the right side in the Purchase Options section, select the "Add to Cart" button.

port of the content o		FURCHASE OF TICKS
NAHU		Add to Cart
Description Materials Pricing	f in 🎔 💌	Medicare Certification \$125.00 Show all Prices
The purpose of the course is to provide a quality certification that meets CMS requirements while reducing the time		
commitment of veteran agents who are already well versed in the MA and Part D market at an affordable price with optimum number of continuing education credits awarded. The Medicare certification course is divided into three parts Basic	Category: Medicare	
Medicare, Advanced Medicare, and Notable Compliance Issue and Market Changes. NAHU's Benefit Specialist Institute provides an online comprehensive program that gives an agent the background to make informed decision and enrollment requirements.	s on Medicare, including plan options, marketing	
An understanding of the material in this curriculum will cover:		
Most Common Compliance Issues Facing Plan Sponsors and Agents Changes in CMS Guidelines Trends in the Marketplace Medicare Supplement		

- 4. Once you click "Add to Cart," you will be redirected to view your cart.
- 5. You can return to the NAHU catalog and continue to shop by clicking the Home link or continue with your purchase by selecting the Checkout button.

Browse by Delivery Type -	Search		Go Advanced Search					Hello, Guest Sign in -	Ca	1 Irt
Home » Cart		> Cart	Registration & Shipping	Email Opt-In	Payment	Summary				
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Media			Item Name	•			Quantity	Price	Ext Price	Delete
Medicare Certification	2021 Medicare, Medica	re Advantage and C	Compliance Requirements - Price				1	\$125.00	\$125.00	Û
	Early Bird and/or other discounts fo ift cards are entered and shown on the							Sub-Total: Estimated Tax: Total:	\$125.00 \$0.00 \$125.00	
Continue Shopping								_	0	
							C		Checkout	

- After selecting the Checkout button, if you are not already logged in, you will be prompted to enter in your username and password. If you are a NAHU member, enter your membership username and password. If you require assistance with your login credentials, please email professionaldevelopment@nahu.org or call the NAHU Student Services Helpdesk at 844-257-0990.
- 7. Once you are logged in, you will view your Registration & Shipping information. In the bottom right side, select the Checkout button to continue.

Note: You will be prompted to confirm your insurance license number prior to taking the final exam. If it does not appear in your purchaser contact information, you can enter it then.

NAHU	Membership	Advocacy	Professional Developm	ent Events	Resources		
Browse by Delivery Type - Search		Go	Advanced Search			Hello, <mark>Medic</mark> My Account)) 1 Cart
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Member Id: Address 1:							
Address 2:							
	ABAMA 🗸	Postal Code:					
Country: UNITED STATES	~						
Phone Number:							
Registration							
2021 Medicare, Medicare Advantage and (1st Registrant Email: 		- Medicare Certification - F Medicare 2021 Last Nam					
Continue Shopping						Che	ckout
Have a Quee See our FA Privacy Po					Acco Tech	ount Support - (844) 257-0990 nical Support - (877) 880-1335 Email Us CCPA & GDPR	

- 8. On the Payment page you will see your cart summary at the top.
- 9. Once you have completed filling out your payment information, select the "Complete Purchase" button in the lower right corner.

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- 10. You will be redirected to your My Products page, where your Medicare Advantage Certification Training is located.
- 11. Click the green "Play" button of the first module to start your course. A pop-up window with the presentation will appear. You may start the presentation and pick back up where you left off at a later time.

▼ Refine your results C	2021 Medicare, Medicare Advantage and Compliance Requirements			
Display Purchases From Last 365 Days Start Date: 06/23/2019	1 • NAHU Medicare, Medicare Advantage and Compliance Requirements: Unit 1	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
End Date: 06/22/202	Purchastid: May 18, 2020 Expires: Aug 16, 2020 06:23 PM ((GMT-05:00) Eastern Time (US & Canada))			Receipt
🛿 Delivery Type	Download Materials			
All Deliveries Self-Paced Learning Module	Quiz/Tracking			
Medicare Certification	2 Nedicare, Medicare Advantage and Compliance Requirements: Unit 2	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
	3 • Medicare, Medicare Advantage and Compliance Requirements: Unit 3	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
	2021 Medicare, Medicare Advantage and Compliance Requirements	Delivery Type: Medicare Certification	Purchase Date: May 18, 2020	INCOMPLETE

*The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. If yes, it will ask you for your professional information so that we can file your CE credits with your state Department of Insurance on your behalf.

Prior to the start of the final exam, you will be prompted to indicate your carrier(s).

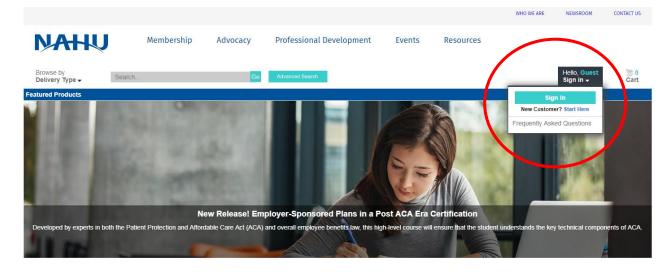
The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.



How to Access Your Medicare Advantage Certification Training

Here are step-by-step instructions to access your Medicare Advantage Certification Training in the Online Learning Institute (OLI):

- Visit the OLI at <u>https://nahu.inreachce.com/</u>. You can also access the OLI on the <u>NAHU</u> website by selecting "Online Learning Institute" in the Professional Development navigation drop down menu.
- 2. On the OLI homepage, in the upper right hand corner, it will say "Hello, Guest." Place your cursor on the text for the Sign In drop down menu to appear. Click on the "Sign In" button.



- 3. On the Sign In page, enter your login credentials. If you are a NAHU member, enter your membership username and password. If you require assistance with your login credentials, please email <u>professionaldevelopment@nahu.org</u> or call the NAHU Student Services Helpdesk at 844-257-0990.
- 4. Once you login, you will be directed to your My Products page.
- 5. On your My Products page, you will see your Medicare Advantage Certification Training.

▼ Refine your results	2021 Medicare, Medicare Advantage and Compliance Requirements			
Display Purchases From Last 365 Days Start Date: 06/23/2019	1 VAHU Medicare, Medicare Advantage and Compliance Requirements: Unit 1	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
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Medicare Certification	2 > NAHY Medicare, Medicare Advantage and Compliance Requirements: Unit 2	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
	3 > NAHU Medicare, Medicare Advantage and Compliance Requirements: Unit 3	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
	4 > NAHU 2021 Medicare, Medicare Advantage and Compliance Requirements	Delivery Type: Medicare Certification	Purchase Date: May 18, 2020	INCOMPLETE

6. Click the green "Play" button of the first module to start your course. A pop-up window with the presentation will appear. You may start the presentation and pick back up where you left off at a later time.

*The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. If yes, it will ask you for your professional information so that we can file your CE credits with your state Department of Insurance on your behalf.

Prior to the start of the final exam, you will be prompted to indicate your carrier(s).

The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.



How to Take the Final Exam For the Medicare Advantage Certification Training

Here are step-by-step instructions to complete the final exam for the Medicare Advantage Certification Training in the Online Learning Institute (OLI):

 The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. Click "Continue With These Credit Choices" to proceed.

Additional credit options are available for this course () You must either add or decline these optional credits no	
Purchased	NAHU Certification (what is this?) 8 credits
	2021 Medicare (MMACR)
	For credit, course must be completed by: 06/30/2021
Add or Decline	Insurance Continuing Education (what is this?)
	Select a State 🗸
Continue With These Credit Ch	oices →

2. Enter your contact information for course processing and your Certificate of Completion. Click "Continue" to proceed.

Enter Your Contact Information

This information will be used when processing your course and will appear, as entered, on your Certificate of Completion.

First Name		Last Name				
Medicare 2021	à	Tester				
Street Address						
1212 New York Ave, Suite 1100						
City		State		Postal Code		
Washington		District of Columbia	~	20005		
Country		Phone Number				
USA	~	202-595-0796				
Email Address						
medicare2021@inreachce.com						
This is where we will send your Certificate of Completion a Please provide an email account that you regularly check. To enter multiple email addreses, separate them with a set	We will r	never sell, share, or spam your en	nail addres	iS.		

3. Select all carriers with whom you are affiliated. If your carriers are not listed, click "Continue" to proceed.

021 MEDICARE, MEDICARE ADVANTAGE + COMPLIANCE REQUIREMENTS (MMACR)		C Return to NAHU	එ Log Out
	dentify Your Carriers		
	ease select all carriers with whom you are affiliated. If your carriers are not listed, click Continue to proceed.		
	- no carriers have been selected		
	Choose a Carrier		
		C	continue 🕨

4. The state and course rules will appear for you to review. Click "Continue" to proceed.

Rules for District of Columbia Insurance Continuing Education

- This state allows for course material to be downloaded. Please note that not all courses will have content
 that is suitable or available for downloading.
- · Exam is closed book.
- The state of District of Columbia charges an additional fee of \$1.00 per credit hour.
- Washington DC insurance continuing education requires an impartial third-party proctor be present during your final exam. The proctor cannot be a friend, relative or co-worker of the licensee, nor anyone with a financial interest in the exam result.

Rules for NAHU MMACR

- The course material consists of three interactive modules. The course is self-directed and may be completed at your own pace; however, the entirety of the course material must be completed prior to accessing your final exam.
- Your exam is closed book. You will have 6 attempts to pass this exam.
- The certification exam requires a passing score of 85%. Prior to taking the exam you will be asked to
 identify your carriers. Unless otherwise noted, your carrier will be automatically notified when you
 successfully pass your final exam.
- In order to receive insurance continuing education, you must select your state and provide your insurance license information prior to taking the final exam. If you fail to pass the exam with an 85% on your first attempt, but have achieved a 70% or higher then your insurance continuing education credits will still be posted to your state, but the course will remain incomplete and your certification will not be reported to your carrier until you take the exam and pass it with an 85% or higher.
- 5. Fill out the fields on your professional license information and click "Continue" to proceed.

2021 MEDICARE, MEDICARE ADVANTAGE + COMPLIAN		CR)	● Return to NAHU () Log
order to process your course we need the following information National Producer Number	ion:	District of Columbia I	Insurance Continuing Education
		License Number	Expiration Date
Find your NPN			(optional)
		Name on License	
		(optional)	
			Contin

6. If a proctor is required for your CE credits by your state Department of Insurance, your proctor will need to fill out the fields below. Select "Continue" to proceed.

2021 MEDICARE, MEDICARE ADVANTAGE + COMPLIANCE REQUIREMENTS (MMACR)

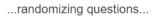
This will be attempt number 1 at completing this exam.	
Please have your proctor fill out the information below:	
I am qualified as a proctor because I am:	Proctor's Name (First & Last)
- select an option -	
Proctor's Job Title	Proctor's Company/Agency Name
Proctor's Telephone	Proctor's Address
Proctor's City	Proctor's State
Proctor's Zip	Address Where Exam Taken

7. The final exam will generate.

Go Back

2021 MEDICARE, MEDICARE ADVANTAGE	+ COMPLIANCE REQUIREMENTS (MMACR)	C Return to N
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Please wait while your exam is loaded.



Continue V

8. You will be asked if you are ready to take the exam. If yes, select "Start Exam."

2021 MEDICARE, MEDICA	RE ADVANTAGE + COMPLIANCE REQUIREMENTS (MMACR)	Return to NAHU
	Are you ready for the exam?	
	You are about to begin the exam for your course. You must complete the exam in one sitting. If you choose to leave before finishing you will need to start the exam from the beginning when you return.	
	Do NOT use your browser's "back" button during the exam.	
	If you are ready to begin, click the "Start Exam" button to proceed. If not, click the "Go Back" button at the bottom left of this page to return to the course material.	
	Upon successful course completion, you will be required to print out and complete the Affidavit of Personal Responsibility.	
	Click here to view the affidavit now if you wish. Upon course completion, your affidavit will also be emailed to you.	
	As a reminder, this exam is closed book. If you have any open browsers or tabs that contain this course's material, please close them now.	
Go Back		Start Exam

* The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.