

Medicare Advantage Certification Training User Guide



Table of Contents

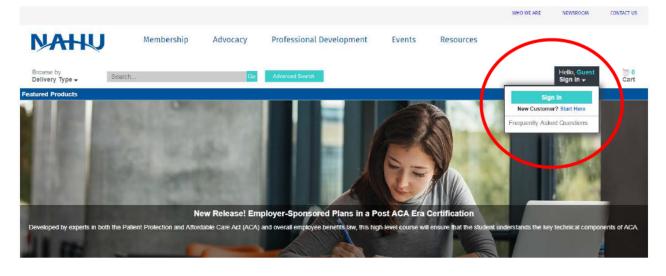
How to Create an Account	1
How to Purchase the Medicare Advantage Certification Training	4
How to Access Your Medicare Advantage Certification Training	8
How to Take the Final Exam	10



How to Create an Account In the Online Learning Institute

Here are step-by-step instructions to create an account in the Online Learning Institute (OLI):

- Visit the OLI at <u>https://nahu.inreachce.com/</u>. You can also access the OLI on the <u>NAHU</u> website by selecting "Online Learning Institute" in the Professional Development navigation drop down menu.
- 2. On the OLI homepage, in the upper right corner, it will say "Hello, Guest." Place your cursor on the text for the Sign In drop down menu to appear. Click on "New Customer? Start Here."



3. Select the "Create Your Account" link under the Forgot Password button on the login page.

Sign In to Access On Username	and Loonning made	*PLEASE NOTE: NAHU strongly recommends clearing internet browser cookies for the best experience using the upgraded member portal website.
Required Password		NAHU recently upgraded the member portal to offer members new features and self service capabilities. Users will only need to clear intern browser cookies one time as a result of the website upgrade.
Required	lin	Not sure how to clear browser cookies? <u>Clickhere for step by step</u> instructions.
Ceep me signed	l in gn in	

4. On the next page, enter all required fields in the form, then click on the Save button in the lower right corner.

Create Your A	Account
Prefix	(None) *
*First name	
Middle name	
*Last name	
Suffix	(None) *
*Email	
Phone	
*Country	United States 🔻
*Address	
*City	
*State	(None)
*Postal code	
*Username	
*Password	
*Confirm password	
The password must be a	at least 7 characters long and contain at least one number.
. You will be re	edirected to the OLI homepage.
ABBLECTINE THE CONSUMER'S	
NAH	WWW.NAHU.ORG MY NAHU ONLINE LEARNING INSTITUTE EVENTS STORE JOIN NAHU
National Association of Health Underwriter	
S BEALFITS SPE	

You are now being redirected to the InReach website to access your benefits. If you are not redirected automatically within 10 seconds, please click the gray button below.

InReach Login

6. Once you are redirected to the OLI homepage, in the upper right corner, it will say "Hello, [First Name]." You can browse NAHU educational offerings on the homepage. You can also put your cursor over "Hello, [First Name]" to view your account drop down menu.

	Hello, Alexandra My Account -
My Produ	icts
My Credit	Tracking
My Desig	nations
My Recei	pts
My Profile	e
My Email	Preferences
Frequent	y Asked Questions
Sign Out	

If you require assistance with your OLI account, please email <u>professionaldevelopment@nahu.org</u> or call the NAHU Student Services Helpdesk at 844-257-0990.



How to Purchase the Medicare Advantage Certification Training In the Online Learning Institute

Here are step-by-step instructions to purchase the Medicare Advantage Certification Training in the Online Learning Institute (OLI):

- Visit the OLI at <u>https://nahu.inreachce.com/</u>. You can also access the OLI on the <u>NAHU</u> website by selecting "Online Learning Institute" in the Professional Development navigation drop down menu.
- 2. On the OLI homepage, select "Medicare" in the Browse by Subject Area. Then click the title of the Medicare Advantage Certification Training to open its details.
- 3. On the product's details page, on the right side in the Purchase Options section, select the "Add to Cart" button.

2021 Medicare, Medicare Advantage and Compliance Rev	quirements
Editional Adoptication	f in V Stow at Prices
Description Materials Pricing	
The purpose of the course is to provide a quality certification that meets CMS requirements while reducing commitment of veteran agents who are already well versed in the MA and Part D market at an affordable p number of continuing education credits awarded. The Medicare certification course is divided into three part of the details of the second	rice with optimum Category: Medicare
Advanced Medicare, and Notable Compliance Issue and Market Changes. NAHU's Bankit Specialist Insist online comprehensive program that gives an agent the background to make informed decisions on Medica	tute provides an
This curriculum will cover:	
Most Common Compliance Issues Facing Plan Sponsors and Agents Changes in CMS Guidelines Trends in the Marketplace Medicare Supplement	

- 4. Once you click "Add to Cart," you will be redirected to view your cart.
- 5. You can return to the NAHU catalog and continue to shop by clicking the Home link or continue with your purchase by selecting the Checkout button.

	Cart Registration & Shipping Payment Summary		Credit Sumr	iary
Media	Item Name Quar	tity Price	Ext Price	Delete
Medicare Certification	2021 Nedicare, Medicare Advantage and Compliance Regulaments - Price 1	\$100.00	\$100.00	Û
	y Bird and/or other discounts for this sale. Any discounts for additional rds are entered and shown on the last page of checkout.	Sub-Tr Estimated Tr		

6. After selecting the Checkout button, if you are not already logged in, you will be prompted to enter in your username and password. If you are a NAHU member, enter your membership username and password. If you require assistance with your login credentials, please email

professionaldevelopment@nahu.org or call the NAHU Student Services Helpdesk at 844-257-0990.

7. Once you are logged in, you will view your Registration & Shipping information. In the bottom right side, select the Checkout button to continue.

Note: You will be prompted to confirm your insurance license number prior to taking the final exam. If it does not appear in your purchaser contact information, you can enter it then.

NAHU	Membership Advocacy	Professional Develop	ment Events	Resources		
Browse by Delivery Type - Search.		Go Advanced Search			Hello, Medic My Account	™ 1 Cart
Home » Cart » Registration & Shipping						
	Cart	Registration & Shipping	Payment Sumn	nary		
Purchaser Contact Information						
Login ID:						
~						
E-mail Address:						
First Name: Last Name:						
Medicare 2021 Tester						
Insurance License Number						
Company.						
Member Id:						
Wender Id.						
Address 1:						
Address 2:						
City: State:						
ALA Country:	ABAMA V					
UNITED STATES	~					
Phone Number:						
Registration						
2021 Medicare, Medicare Advantage and C 1st Registrant Email:	Compliance Requirements - Medicare Certifi					
	Induction 2021	icaci.				
Continue Shopping					Checkou	4
Have a Ques				Account Su	pport - (844) 257-0990	
		UVE CHAT			pport - (877) 880-1335 Email Us	
		AVAILABLE	8			

- 8. On the Payment page you will see your cart summary at the top.
- 9. Once you have completed filling out your payment information, select the "Complete Purchase" button in the lower right corner.

								WHO WE ARE	NEWSROOM	CONTACT US
NAH	Men	nbership	Advocacy	Professional Devel	opment	Events	Resources			
Browse by Delivery Type -	Search		Go	Advanced Search					Hello, Medicare 202 My Account -	Cart
	on & Shipping » Payment								ing resource	
ne • Can + negistran	on a snipping * rayment		Cart	Registration & Shipping	> Payment	Summary				
Cart Summary										
Aedia		Name						Qty	Price	Ext Price
Medicare Certification	2021	Medicare, Medicare	Advantage and Compli	ance Requirements - Price				1	\$100.00 Sub-Total:	\$100.00 \$100.00
									Tax: Total:	\$0.00 \$100.00
Coupon Code										
Coupon: Enter coupon	code, then click "Apply".									
	Appry									
Gift Card										
Gift Card: Enter gift care	rd code, then click "Apply".									
	Apply									
Billing Information										
Payment Method										
O Credit Card		2								
Credit Card Number:		🖽 (No spaces o	or dashes)							
Expiration Date:										
CVV #:	(what's this?)									
Name on Card:										
Street Address:										
Street Address 2:										
City:										
State:	ALABAMA 🗸									
Postal Code:										

- 10. You will be redirected to your My Products page, where your Medicare Advantage Certification Training is located.
- 11. Click the green "Play" button of the first module to start your course. A pop-up window with the presentation will appear. You may start the presentation and pick back up where you left off at a later time.

▼ Refine your results	2021 Medicare, Medicare Advantage and Compliance Requirements			
Display Purchases From Last 365 Days Start Date: 06/23/2019	1 VAHU Medicare, Medicare Advantage and Compliance Requirements: Unit 1	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLET
End Date: 06/22/202	Play Purchas d: May 10, 2020 Expires: ug 16, 2020 06:23 PM ((GMT-05:00) Eastern Time (US & Canada)) Ownload Matarials guiz/Tracking			Receipt
Self-Paced Learning Module Medicare Certification				
Hundere Cerdination	2 Medicare, Medicare Advantage and Compliance Requirements: Unit 2	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLET
	3 NAHU Medicare, Medicare Advantage and Compliance Requirements: Unit 3	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLET
	4 > NAHU 2021 Medicare, Nedicare Advantage and Compliance Requirements	Delivery Type: Medicare Certification	Purchase Date: May 18, 2020	INCOMPLET

*The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. If yes, it will ask you for your professional information so that we can file your CE credits with your state Department of Insurance on your behalf.

Prior to the start of the final exam, you will be prompted to indicate your carrier(s).

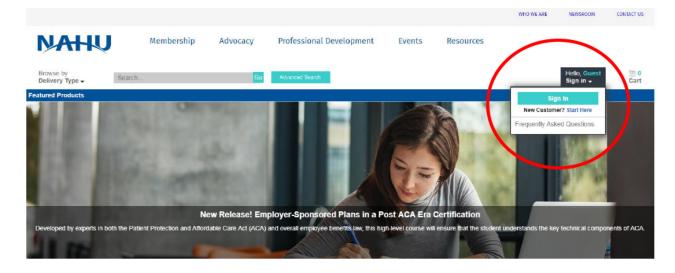
The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.



How to Access Your Medicare Advantage Certification Training

Here are step-by-step instructions to access your Medicare Advantage Certification Training in the Online Learning Institute (OLI):

- Visit the OLI at <u>https://nahu.inreachce.com/</u>. You can also access the OLI on the <u>NAHU</u> website by selecting "Online Learning Institute" in the Professional Development navigation drop down menu.
- 2. On the OLI homepage, in the upper right hand corner, it will say "Hello, Guest." Place your cursor on the text for the Sign In drop down menu to appear. Click on the "Sign In" button.



- On the Sign In page, enter your login credentials. If you are a NAHU member, enter your membership username and password. If you require assistance with your login credentials, please email <u>professionaldevelopment@nahu.org</u> or call the NAHU Student Services Helpdesk at 844-257-0990.
- 4. Once you login, you will be directed to your My Products page.
- 5. On your My Products page, you will see your Medicare Advantage Certification Training.

T Refine your results 🛛 🕑	2021 Medicare, Medicare Advantage and Compliance Requirements			
Display Purchases From Last 365 Days Start Date: 06/23/2019	1 • NATU Nedicare, Medicare Advantage and Compliance Requirements: Unit 1	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
End Date: 06/22/2020	Purc ased: May 18, 2020 Expire: Aug 16, 2020 06:23 PM ((GMT-05:00) Eastern Time (US & Canada))			Receipt
⊕ Delivery Type > All Deliveries	Downlagd Platetals @ Quiz/Tracking			
Self-Paced Learning Module				
Medicare Certification	2 NAHU NAHU Nedicare, Medicare Advantage and Compliance Requirements: Unit 2	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
	3 > NAHY Medicare, Medicare Advantage and Compliance Requirements: Unit 3	Delivery Type: Self-Paced Learning Module	Purchase Date: May 18, 2020	INCOMPLETE
	4 > NAHU 2021 Medicare, Medicare Advantage and Compliance Requirements	Delivery Type: Medicare Certification	Purchase Date: May 18, 2020	INCOMPLETE

6. Click the green "Play" button of the first module to start your course. A pop-up window with the presentation will appear. You may start the presentation and pick back up where you left off at a later time.

*The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. If yes, it will ask you for your professional information so that we can file your CE credits with your state Department of Insurance on your behalf.

Prior to the start of the final exam, you will be prompted to indicate your carrier(s).

The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.



How to Take the Final Exam For the Medicare Advantage Certification Training

Here are step-by-step instructions to complete the final exam for the Medicare Advantage Certification Training in the Online Learning Institute (OLI):

 The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. Click "Continue With These Credit Choices" to proceed.

Additional credit options are available for this course You must either add or decline these optional credits	
Purchased	NAHU Certification (what is this?) 8 credits 2021 Medicare (MMACR) For credit, course must be completed by: 06/30/2021
Add or Decline	Insurance Continuing Education (what is this?) Select a State
Continue With These Credit	Choices ->

2. Enter your contact information for course processing and your Certificate of Completion. Click "Continue" to proceed.

Enter Your Contact Information

This information will be used when processing your course and will appear, as entered, on your Certificate of Completion.

First Name		Last Name			
Medicare 2021)	Tester			
Street Address					
1212 New York Ave, Suite 1100					
City		State		Postal Code	
Washington		District of Columbia	~	20005	
Country		Phone Number			
USA	~	202-595-0796			
Email Address					
medicare2021@inreachce.com					
This is where we will send your Certificate of Com Please provide an email account that you regularly To enter multiple email addreses, separate them w	y check. We wi	II never sell, share, or spam your em	all addres	s.	

3. Select all carriers with whom you are affiliated. If your carriers are not listed, click "Continue" to proceed.

2021 MEDICARE, MEDICARE ADVANTAGE + COMPLIANCE REQUIREMENTS (MMACR)		CREturn to NAHU	😃 Log Out
	dentify Your Carriers Please select all carriers with whom you are atfiliated. If your carriers are not listed, click Continue to proceed.		
	Your Carriers		
	- no carriers have been selected		
	Choose a Carrier		
			Continuo

4. The state and course rules will appear for you to review. Click "Continue" to proceed.

2021 MEDICARE, MEDICARE ADVANTAGE + COMPLIANCE REQUIREMENTS (MMACR)

O Return to NAHU O Log Out

Rules for New York Insurance Continuing Education

- Exam is closed book. An New York state approved monitor <u>MUST</u> be present before you may access the exam: <u>COVID-19 UPDATE: THIS RULE IS TEMPORARILY SUSPENDED</u>.
- Effective January 1, 2008, a licensee will no longer receive credit for any course previously completed for continuing education credit. Licensees must maintain records of completed continuing education courses and will be held responsible if a course is repeated.
- · Courses approved for internet may not be downloaded.
- Upon successful completion of this course you will be issued a Certificate of Course Completion. This
 document is necessary for your license renewal. Retain this document.

Rules for NAHU MMACR

- The course material consists of three interactive modules. The course is self-directed and may be completed at your own pace, however, the entirety of the course material must be completed prior to accessing your final exam.
- · Your exam is closed book. You will have 6 attempts to pass this exam.
- The certification exam requires a passing score of 85%. Prior to taking the exam you will be asked to identify your carriers. Unless otherwise noted, your carrier will be automatically notified when you successfully pass your final exam.
- In order to receive insurance continuing education, you must select your state and provide your
 insurance license information prior to taking the final exam. If you fail to pass the exam with an 85% on
 your first attempt, but have achieved a 70% or higher then your insurance continuing education credits
 will still be posted to your state, but the course will remain incomplete and your certification will not be
 reported to your carrier until you take the exam and pass it with an 85% or higher.
- 5. Fill out the fields on your professional license information and click "Continue" to proceed.

2021 MEDICARE, MEDICARE ADVANTAGE + COMPLIANCE REQUIREMENTS (MMA	CR) © Return to NAHU © Log Out
In order to process your course we need the following information:	
National Producer Number	District of Columbia Insurance Continuing Education
	License Number Expiration Date
Find your NPN	(optional)
	Name on License
	(optional)
Go Back	Continue 🕨

If a proctor is required for your CE credits by your state Department of Insurance, your proctor will need to fill out the fields below. Select "Continue" to proceed.

2021 MEDICARE	. MEDICARE ADVANTAGE	+ COMPLIANCE REQU	IREMENTS (MMACR)
---------------	----------------------	-------------------	------------------

This will be attempt number 1 at completing this exam.		
Please have your proctor fill out the information below:		
I am qualified as a proctor because I am:		Proctor's Name (First & Last)
- select an option -	~	
Proctor's Job Title		Proctor's Company/Agency Name
Proctor's Telephone		Proctor's Address
Proctor's City		Proctor's State
Proctor's Zip		Address Where Exam Taken

- Go Back
- 7. The final exam will generate.

2021 MEDICARE, MEDICARE ADVANTAGE + COMPLIANCE REQUIREMENTS (MMACR)	Return to NAHU

Please wait while your exam is loaded.



...randomizing questions...

8. You will be asked if you are ready to take the exam. If yes, select "Start Exam."

2021 MEDICARE, MEDICA	ARE ADVANTAGE + COMPLIANCE REQUIREMENTS (MMACR)	Return to NAHU
	Are you ready for the exam?	
	You are about to begin the exam for your course. You must complete the exam in one sitting. If you choose to leave before finishing you will need to start the exam from the beginning when you return.	
	 Do NOT use your browser's "back" button during the exam. 	
	If you are ready to begin, click the "Start Exam" button to proceed. If not, click the "Go Back" button at the bottom left of this page to return to the course material.	
	Upon successful course completion, you will be required to print out and complete the Affidavit of Personal Responsibility.	
	Click here to view the affidavit now if you wish. Upon course completion, your affidavit will also be emailed to you.	
	As a reminder, this exam is closed book. If you have any open browsers or tabs that contain this course's material, please close them now.	
		Start Exam 🕨

* The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.